UNITED STATES BANKRUPTCY COUR	I
SOUTHERN DISTRICT OF NEW YORK	

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,1)	Case No. 22-10964 (MG)
Debtors.)))	(Jointly Administered)
	. /	

SUMMARY OF FINAL APPLICATION OF STRETTO, INC.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE FINAL PERIOD
FROM JULY 13, 2022 THROUGH NOVEMBER 9, 2023

Name of applicant:	Stretto, Inc.
Authorized to provide professional services to:	<u>Debtors and Debtors in Possession</u>
Date of retention:	Order entered on September 16, 2022, retaining Stretto effective to July 13, 2022
Period for which compensation and reimbursement is sought:	July 13, 2022 through November 9, 2023
Amount of compensation sought as actual, reasonable and necessary for the Final Fee Period:	\$69,790.322
Amount of expense reimbursement sought as actual, reasonable and necessary for the Final Fee Period:	\$0.00
Total Payment Sought:	<u>\$69,790.32</u>
This is a(n): monthly interim _X_ fir	nal application.

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Listed Amount of Compensation Sought is net of Client Contractual Discount in the amount of \$17,447.58.

The total time expended for fee application preparation is approximately 0.0 hours and the corresponding compensation requested is approximately \$0.00.

MONTHLY FEE STATEMENTS - JULY 13, 2022 THROUGH NOVEMBER 9, 2023

Date and Docket No.	Period Covered	Fees Requested	Holdback (20%)	Fees Paid to Date	Expenses Requested
01/16/2024 [D.I. 4241]	07/13/2022	\$69,790.32	\$13,958.06	\$0.00	\$0.00
,	11/09/2023				
TOTAL FOR ALL FEE PERIODS		\$69,790.32	\$13,958.06	\$0.00	\$0.00

SUMMARY OF FEES BILLED BY CATEGORY DURING THE FINAL FEE PERIOD

Project Category	Hours	Fees
Distributions	15.4	\$2,972.20
Hearings	18.1	\$3,493.30
Non-working Travel	14.0	\$1,351.00
Retention and Fee Applications	1.3	\$250.90
Solicitation and Tabulation	403.5	\$79,170.50
Less Client Contractual Discount		(\$17,447.58)
Total	452.3	\$69,790.32

SUMMARY OF FEES BILLED BY EMPLOYEE DURING THE FINAL FEE PERIOD

Name	Position	Rate	Hours	Total		
Alvarao Salas Jr.	Solicitation Associate	\$243.00	17.7	\$4,301.10		
Ana Galvan	Solicitation Associate	\$243.00	5.7	\$1,385.10		
Jamila Dennis	Solicitation Associate	\$243.00	2.5	\$607.50		
		\$193.00 /				
Brian Karpuk	Managing Director	\$96.50	417.1	\$79,149.30		
Fred Brown	Managing Director	\$193.00	0.8	\$154.40		
Riordan Robinson	Director	\$193.00	2.2	\$424.60		
Stephen Cady Director		\$193.00	6.3	\$1,215.90		
Less Client Contractual Discount						
Grand Total	\$69,790.32					
Blended Rate				\$154.30		

SUMMARY OF ACTUAL AND NECESSARY EXPENSES DURING THE FINAL FEE PERIOD

Expense Category	Amount
N/A	\$0.00
Total	\$0.00

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,	1)	Case No. 22-10964 (MG)
Debto	ors.)	(Jointly Administered)

FINAL APPLICATION OF STRETTO, INC.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE FINAL PERIOD
FROM JULY 13, 2022 THROUGH NOVEMBER 9, 2023

By this application (this "Application"), pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York (the "Local Rules"), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (as adopted by General Order M-447) (the "Local Guidelines"), the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, effective June 17, 2013 (the "UST Guidelines"), together with the Local Guidelines, the "Fee Guidelines"), and the First Amended Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief, dated December 19, 2022 [Docket

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

No. 1745], as further amended on June 8, 2023 [Docket No. 2779] (the "Amended Interim Compensation Order"), Stretto, Inc. ("Stretto") hereby requests: (i) final allowance of \$69,790.32 for the reasonable and necessary professional administrative services that Stretto rendered to the Debtors during the period from July 13, 2022 through November 9, 2023 (the "Final Fee Period"); and (ii) compensation in the amount of \$69,790.32, which is equal to 100% of the total amount of compensation sought for reasonable and necessary legal services that Stretto rendered to the Debtors during the Final Fee Period.

Jurisdiction and Venue

- 1. The Court has jurisdiction over this motion pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).
 - 2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-1, and the Fee Guidelines. Pursuant to the Local Guidelines. A certification of compliance with the Local Guidelines is attached hereto as **Exhibit A**.

Background

- 4. On July 13, 2022, each of the Debtors filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned chapter 11 cases. The Debtors are debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.
- 5. On July 19, 2022, the Court entered an order [Docket No. 54] (the "Notice and Claims Agent Order") authorizing the employment and retention of Stretto as claims and noticing agent to the Debtors effective as of July 13, 2022. On September 16, 2022, the Court entered an

order [Docket No. 841] (the "<u>Administrative Advisor Order</u>") authorizing the employment and retention of Stretto as administrative advisor (in this capacity, the "<u>Administrative Advisor</u>") to the Debtors effective as of July 13, 2022. On June 8, 2023, the Court entered the Amended Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for professionals retained in these chapter 11 cases.

- 6. Under the Administrative Advisor Order, Stretto is authorized to provide the Debtors with a range of bankruptcy-related administrative services on an as-needed basis pursuant to the Engagement Agreement (as defined in the Administrative Advisor Order), including, among other things, (a) assisting with the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs; (b) assisting with solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan; (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these chapter 11 cases; (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, as may be requested by the Debtors from time to time.
- 7. On November 9, 2023, the Court entered its Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates [Docket No. 3972] (the "Confirmation Order"), whereby the Court approved the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtors Affiliates [Docket No. 2358] (as amended, modified, or supplemented from time to time, the "Plan").

Relief Requested

8. By this Application, Stretto requests entry of an order: (i) allowing on a final basis \$69,790.32 for the reasonable and necessary professional administrative services that Stretto rendered to the Debtors during the Final Fee Period; and (ii) directing payment in the amount of \$69,790.32, which is equal to 100% of the total amount of compensation sought for reasonable and necessary legal services that Stretto rendered to the Debtors during the Final Fee Period.

Compensation Sought and Paid and its Source

- 9. All services for which compensation is sought by Stretto herein were performed for or on behalf of the Debtors.
- 10. Except to the extent of any retainer paid to Stretto, Stretto has neither sought nor received any payment or promises for payment from any source during the fee period in connection with the matters described in this Application. There is no agreement or understanding between Stretto and any other person, other than affiliates, partners, managers, directors and employees of Stretto, for sharing of the compensation to be received for services rendered to the Debtors in these chapter 11 cases.
- 11. Pursuant to the Amended Interim Compensation Order, on January 16, 2024, Stretto filed an application [Docket No. 4241] (the "<u>First Monthly Fee Application</u>") for interim approval of compensation in the amount of \$69,790.32 for professional services rendered to the Debtors during the period from July 13, 2022 through November 9, 2023. As of the date hereof, the Debtor has paid Stretto \$0.00 on account of the amounts requested in the First Monthly Fee Application.
- 12. The fees sought by this Application do not include any fees or expenses that may be payable by the Debtors for services provided by Stretto under the Notice and Claims Agent

Order, which provides separate procedures for the payment of such fees and expenses.

Furthermore, no fees or expenses sought by this Application have been sought to be paid under

the Notice and Claims Agent Order.

Summary of Services Rendered

13. Stretto maintains computerized records of the time spent by employees in

connection with Stretto's role as Administrative Advisor to the Debtors. Detailed statements of

hours spent rendering services to the Debtors in support of the compensation for fees and expenses

incurred during the Final Fee Period is attached hereto as Exhibit B, respectively, which (a)

identifies each employee that rendered services in each task category; (b) describes each service

such employees performed; (c) sets forth the number of hours in increments of one-tenth of an

hour spent by each employee providing services; and (d) as applicable, lists the particular type of

expenses incurred.

14. The following are summaries by category of the professional services provided by

Stretto during the Final Fee Period.

Final Fee Period

15. Stretto's employees provided 452.3 hours of services as Administrative Advisor to

the Debtors during the Final Fee Period with a reasonable value of \$69,790.32.

<u>Distributions</u> -Α.

Total Fees:

\$2,377.76

Total Hours: 15.4

16. The services in this category include coordination of distributions and related

communications.

B. Hearings -

Total Fees:

\$2,794.64

Total Hours: 18.1

5

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pq 9 of 30

17. The services in this category include preparation for and attendance at Debtors'

confirmation hearing.

C. Non-Working Travel -

Total Fees:

\$1,080.80

Total Hours:

14.0

The services in this category include travel to and from New York in connection 18.

with the Debtors' confirmation hearing.

F. **Retention and Fee Applications**

Total Fees:

\$200.72

Total Hours:

1.3

19. The services in this category include review of the motions seeking entry of the

Notice and Claims Agent Order and the Retention Order.

G. **Solicitation and Tabulation**

Total Fees:

\$63,336.40

Total Hours: 403.5

20. This category includes work related to the solicitation and tabulation of Plan votes,

including but not limited to: (i) reviewing draft solicitation documents, including the Disclosure

Statement Order, Plan, Disclosure Statement, Ballots, and related notices; (ii) reviewing Plan class

descriptions and comparing to claim and schedule records for correct grouping of records for

service of voting and non-voting Solicitation Packages; (iii) receiving, reviewing, and tabulating

voted Ballots submitted in connection with the Plan; and (iv) preparation of draft voting

declaration.

6

Stretto's Requested Compensation Should Be Allowed

21. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the substantive standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

22. Stretto respectfully submits that the compensation sought herein by Stretto is reasonable, necessary, and appropriate given the complexity of these chapter 11 cases, the issues

involved, the time expended, the rates charged for such services, the nature and extent of services provided, and the cost of comparable services outside of bankruptcy.

- 23. As demonstrated in this Application and the exhibits hereto, Stretto's services were performed timely, efficiently, and effectively and without unnecessary duplication. In addition, the requisite work was carefully assigned to appropriate professionals according to the experience and level of expertise required for each particular task. Further, this Application has been prepared in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Fee Guidelines.
- 24. **Exhibit B** hereto: (a) identifies the individuals that rendered services; (b) describes each activity or service that each individual performed; and (c) states the number of hours (in increments of tenths of an hour) spent by each individual providing the services. Stretto believes that the time entries set forth on **Exhibit B** complies with the requirements of Local Bankruptcy Rule 2016-1 and the Fee Guidelines.
- 25. Accordingly, Stretto respectfully requests approval of the compensation sought herein.

Certification of Compliance and Waiver

26. The undersigned has reviewed the requirements of Local Rule 2016-1 and believes that this Application substantially complies therewith. To the extent that this Application does not comply in all respects with the requirements of Local Rule 2016-1, Stretto believes that such deviations are not material and respectfully requests that any such requirements be waived.

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 12 of 30

Notice

27. Stretto will provide notice of this Application in accordance with the Amended

Interim Compensation Order. A copy of this Application is also available on the website of the

Debtors' claims, noticing, and solicitation agent at https://cases.stretto.com/Celsius. Stretto

submits that no other or further notice be given.

WHEREFORE, Stretto respectfully requests entry of an order (i) allowing on a final basis

\$69,790.32 for the reasonable and necessary professional administrative services that Stretto

rendered to the Debtors during the Final Fee Period; and (ii) directing payment in the amount of

\$69,790.32, which is equal to 100% of the total amount of compensation sought for reasonable

and necessary legal services that Stretto rendered to the Debtors during the Final Fee Period.

Dated: January 18, 2024

Irvine, California

Respectfully submitted,

/s/ Brian Karpuk

Brian Karpuk 410 Exchange, Ste. 100

Irvine, California 92602

Tel: (714) 479-2027

Email: brian.karpuk@stretto.com

 $Administrative\ Advisor\ for\ Debtors$

and Debtors in Possession

EXHIBIT A

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CELSIUS NETWORK LLC, et al.,	1)	Case No. 22-10964 (MG)
Debto	ors.)	(Jointly Administered)

CERTIFICATION OF STRETTO, INC. REGARDING
FINAL APPLICATION OF STRETTO, INC.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS FOR THE FINAL PERIOD
FROM JULY 13, 2022 THROUGH NOVEMBER 9, 2023

- I, Brian Karpuk, hereby certify that:
- 1. I am Managing Director of Stretto, Inc. ("Stretto"), Administrative Advisor to the Debtors.
- 2. I submit this certification in connection with Stretto's Final Application of Stretto, Inc. (the "Application) ² for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors for the Final Fee Period from July 13, 2022 through November 9, 2023 (the "Fee Period").
- 3. In compliance with the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Case, effective February 5, 2013 (as adopted by General Order M-447) (the "Local Guidelines"), the U.S. Trustee Guidelines for

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application.

Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330, effective June 17, 2013 (the "UST Guidelines", together with the Local Guidelines, the "Fee Guidelines"), and rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York, I certify that:

- 4. I am the Certifying Professional designated by Stretto in respect of compliance with the Fee Guidelines.
- 5. I am thoroughly familiar with the work performed on behalf of the Debtors by Stretto's professionals.
 - 6. In compliance with the Guidelines, I certify that:
 - a. I have read the Application;
- b. to the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Fee Guidelines;
- c. the fees and disbursements sought are billed at rates and in accordance with practices customarily employed by Stretto and generally accepted by Stretto's clients;
- d. in providing a reimbursable service in these chapter 11 cases, Stretto does not make a profit on such service, whether the service is performed by Stretto in house or through a third-party;
- e. no agreement or understanding exists between Stretto and any other person for the sharing of compensation to be received in connection with these chapter 11 cases;
- f. all services for which compensation is sought were provided on behalf of the Debtors and not on behalf of any other person; and

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22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 16 of 30

g. Stretto has provided the Debtors, their attorneys, and the U.S. Trustee with a statement of Stretto's fees and expenses accrued during the Fee Period contemporaneously with the service of a copy of the Application.

Dated: January 18, 2024 Irvine, California

> /s/ Brian Karpuk Brian Karpuk

EXHIBIT B

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 18 of 30

_				Labor Detail		
Date	Name	Role	Task Category	y Description	Hours Rate	Total
10/12/2022	Chamban Cadu	Discotos	Dietrikutiene	Communication with Stretto team re: retail borrower repayment	0.2 6102.00	¢20.00
10/13/2023	Stephen Cady	Director	Distributions	election process	0.2 \$193.00	\$38.60
10/13/2023	Riordan Robinson	Director	Distributions	Internal communcation re: repayment election, bank account setup	0.2 \$193.00	\$38.60
10/13/2023	KIOI dali Kobilisoli	Director	Distributions	setup	0.2 \$195.00	\$36.00
10/16/2023	Fred Brown	Managing Director	Distributions	Review, respond to details, questions re: borrow repayment election requirements	0.6 \$193.00	\$115.80
						7
				Conference with A Colin E lance ve vatell houseway and when		
10/16/2023	Stephen Cady	Director	Distributions	Conference with A. Golic, E. Jones re: retail borrower repayment election process (.6); attention to banking issues (1.2)	1.8 \$193.00	\$347.40
		Managing				
10/17/2023	Brian Karpuk	Director	Distributions	Distribution planning call with Celsius	1.3 \$193.00	\$250.90
				Attention to banking requirements for retail borrower repayment		
				election process (1.1); communication with banking partners re:		
10/17/2023	Stephen Cady	Director	Distributions	same (.4)	1.5 \$193.00	\$289.50
10/17/2023	Riordan Robinson	Director	Distributions	Update distribution PRD, agreement in response to K. Osadetz	0.5 \$193.00	\$96.50
10/10/2022	Fred Brown	Managing	Dietrikutiene	Review communication re: creditor data, information required	0.2 6102.00	¢20.00
10/19/2023	Fred Brown	Director	Distributions	for GUC distribution	0.2 \$193.00	\$38.60
10/19/2023	Brian Karpuk	Managing Director	Distributions	Correspondence w/ O Blonstein re: distribution process	0.6 \$193.00	\$115.80
				Attention to request for information re: handling KYC, PII,		
10/19/2023	Stephen Cady	Director	Distributions	changes of address	2.3 \$193.00	\$443.90
10/19/2023	Riordan Robinson	Director	Distributions	Respond to client re: authentication questions	0.5 \$193.00	\$96.50
10/20/2023	Riordan Robinson	Director	Distributions	Review distribution PRD, agreement in response to K. Osadetz	0.5 \$193.00	\$96.50
10/20/2022	Chamban Cadu	Director	Distributions	Communication with Stretto team re: banking requirements for	0.4 (103.00	ć77 20
10/20/2023	Stephen Cady	Director	Distributions	fiat distributions	0.4 \$193.00	\$77.20
10/20/2023	Riordan Robinson	Director	Distributions	Locate, send standard fee rate sheet in response to K. Osadetz	0.5 \$193.00	\$96.50
						· · · · · · · · · · · · · · · · · · ·
		Managing				
10/24/2023	Brian Karpuk	Director	Distributions	Distribution planning call with K. Osadetz, A&M	1.2 \$193.00	\$231.60
				Correspondence with B. Karpuk via email re: timing of retail		
10/24/2023	Stephen Cady	Director	Distributions	borrower repayment election process	0.1 \$193.00	\$19.30
		Managing				
10/27/2023	Brian Karpuk	Director	Distributions	Distribution planning call with K. Osadetz, A&M	1.1 \$193.00	\$212.30
11/02/2222	Delay Marrow	Managing	District	Call III Calaina KO F as Although I and a	0.0 6100.05	645
11/02/2023	Brian Karpuk	Director	Distributions	Call w/ Celsius, K&E re: distribution process	0.8 \$193.00	\$154.40

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 19 of 30

				Labor Detail			
Date	Name	Role	Task Category	Description	Hours	Rate	Total
		Managing					
11/07/2023	Brian Karpuk	Director	Distributions	Distribution planning call w/ company	1.1	\$193.00	\$212.30
						_	(\$594.44)
	TOTAL				45.4		42 277 76
	TOTAL				15.4		\$2,377.76
09/28/2023	Brian Karpuk	Managing Director	Hearings	Call w/ H Simson, K&E Team re: confirmation hearing testimony prep	1.0	\$193.00	\$193.00
	·			· ·			
		Managing					
09/28/2023	Brian Karpuk	Managing Director	Hearings	Review voting data, prep for confirmation hearing testimony	1.4	\$193.00	\$270.20
		Managing		Review plan objections in advance of confirmation hearing			
09/28/2023	Brian Karpuk	Director	Hearings	testimony	1.0	\$193.00	\$193.00
		Managing					
09/29/2023	Brian Karpuk	Director	Hearings	Review voting data, prep for confirmation hearing testimony	2.2	\$193.00	\$424.60
		Managing					
10/01/2023	Brian Karpuk	Director	Hearings	Confirmation hearing prep session w/ H. Simson	2.0	\$193.00	\$386.00
		Managing					
10/02/2023	Brian Karpuk	Director	Hearings	Hearing preparation with H. Simson	1.0	\$193.00	\$193.00
		Managing					
10/02/2023	Brian Karpuk	Director	Hearings	Attend confirmation hearing	2.5	\$193.00	\$482.50
		Managing					
10/03/2023	Brian Karpuk	Director	Hearings	Attend confirmation hearing	4.0	\$193.00	\$772.00
/ /		Managing					
10/03/2023	Brian Karpuk	Director	Hearings	Attend, testify at confirmation hearing	3.0	\$193.00	\$579.00
	Contractual Discount					_	(\$698.66)
	TOTAL				18.1		\$2,794.64
	IOIAL				10.1		\$2,754.04
10/01/2022	Brian Karnuk	Managing	Non working T-	aval Nan working traval to NVC for confirmation bearing	4.0	¢06 E0	¢206.00
10/01/2023	Brian Karpuk	Director	NOH-WORKING Tra	vel Non-working travel to NYC for confirmation hearing	4.0	\$96.50	\$386.00
10/01/2022	Brian Karnula	Managing	Non working To-	wel Non working travel to NVC for confirmation has in	3.0	למב דמ	¢200 F0
10/01/2023	Brian Karpuk	Director	NOH-WOLKING Tra	vel Non-working travel to NYC for confirmation hearing	3.0	\$96.50	\$289.50
10/0E/2022	Brian Kareul	Managing	Non weeking To-	wal Nan warking traval from NVC to VC	4.0	¢ne ro	¢20C 00
10/05/2023	Brian Karpuk	Director	Non-working Tra	vel Non working travel from NYC to KC	4.0	\$96.50	\$386.00

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 20 of 30

Date	Name	Role	Task Category	Description	Hours	Rate	Total
10/05/2023	Brian Karpuk	Managing Director	Non-working Trave	el Non working travel from NYC to KC	3.0	\$96.50	\$289.50
	Contractual Discount					=	(\$270.20)
	TOTAL				14.0		\$1,080.80
04/42/2022	Drian Kornyl	Managing	Retention and Fee		0.5	¢102.00	ĆOC FO
01/13/2023	Brian Karpuk	Director	Applications	Attention to filing of supplemental retention declaration	0.5	\$193.00	\$96.50
01/23/2023	Brian Karpuk	Managing Director	Retention and Fee Applications	Review, correspondence re: Stretto supplemental retention declaration	0.8	\$193.00	\$154.40
	Contractual Discount					=	(\$50.18)
	TOTAL				1.3		\$200.72
04/03/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review filed plan; strategize re: solicitation process	2.3	\$193.00	\$443.90
04/04/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review filed plan; strategize re: solicitation process	2.8	\$193.00	\$540.40
04/06/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Strategy, planning, correspondence re: build out of online form of ballot	1.5	\$193.00	\$289.50
	·	Managing	Solicitation and			·	·
04/07/2023	Brian Karpuk	Director	Tabulation	Strategize re: online form build out	0.8	\$193.00	\$154.40
04/07/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, comment of draft form of ballot	2.3	\$193.00	\$443.90
07/03/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Planning, strategy re: creation of customer ballot, plan solicitation	2.2	\$193.00	\$424.60
		Managing	Solicitation and				•
07/05/2023	Brian Karpuk	Director	Tabulation	Planning re Solicitation Email Campaign	1.0	\$193.00	\$193.00
07/05/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Planning, strategy re: creation of customer ballot, plan solicitation	3.4	\$193.00	\$656.20
07/05/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Planning, strategy re: creation of customer ballot, plan solicitation	2.7	\$193.00	\$521.10
07/06/2022	Brian Karouk	Managing	Solicitation and	Planning, strategy re: creation of customer ballot, plan	2.4	\$102.00	¢500.30
07/06/2023	Brian Karpuk	Director	Tabulation	solicitation	5.1	\$193.00	\$598.30

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 21 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
		Managing	Solicitation and			
07/12/2023	Brian Karpuk	Director	Tabulation	Review, classify claims in anticipation of solicitation	3.6 \$193.00	\$694.80
		Managina	Calisitation and			
07/13/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, classify claims in anticipation of solicitation	2.9 \$193.00	\$559.70
		Solicitation	Solicitation and	Review service for Order Establishing Account Holder Bar Date		
07/21/2023	Alvaro Salas Jr.	Associate	Tabulation	(DN 3066) mailing including service lists, documents, fulfillment	0.6 \$243.00	\$145.80
		Solicitation	Solicitation and			
07/21/2023	Alvaro Salas Jr.	Associate	Tabulation	Review current claim register in preparation for Solicitation	1.9 \$243.00	\$461.70
07/25/2022	Drien Karnul	Managing	Solicitation and	laboured constant cell accordinately	1.1 (103.00	¢242.20
07/25/2023	Brian Karpuk	Director	Tabulation	Internal case team call re: solicitation process	1.1 \$193.00	\$212.30
		Managing	Solicitation and			
07/25/2023	Brian Karpuk	Director	Tabulation	Internal case team call re: solicitation process	0.5 \$193.00	\$96.50
07/27/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review current claim register in preparation for Solicitation	2.5 \$193.00	\$482.50
07/27/2023	brian Karpuk	Director	Tabulation	neview current claim register in preparation for solicitation	2.5 \$155.00	Ş 4 02.50
		Managing	Solicitation and			
07/29/2023	Brian Karpuk	Director	Tabulation	Review, classify claims in anticipation of solicitation	3.7 \$193.00	\$714.10
07/31/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review amended disclosure statement, related documents	1.9 \$193.00	\$366.70
		Managing	Solicitation and			
07/31/2023	Brian Karpuk	Director	Tabulation	Review amended plan; update plan classing tracking documents	2.5 \$193.00	\$482.50
08/01/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Revise Voting Amount Report for noncustomer claims to reflect review, classification of claims under Plan	3.2 \$193.00	\$617.60
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/01/2023	Brian Karpuk	Director	Tabulation	platform	4.0 \$193.00	\$772.00
		Managina	Calisitation and	Devices also electrication files invalement to collect setting		
08/01/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	1.2 \$193.00	\$231.60
00/04/2022	Bulan Kamul	Managing	Solicitation and	Paris and the second se	0.0 6403.00	6472.70
08/01/2023	Brian Karpuk	Director	Tabulation	Review non-customer claims vs customer claims reporting	0.9 \$193.00	\$173.70
		Managing	Solicitation and			
08/02/2023	Brian Karpuk	Director	Tabulation	Review draft solicitation data provided by A&M	1.7 \$193.00	\$328.10
08/02/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification; planning re: implementation of online voting platform	2.0 \$193.00	\$386.00
30,02,2023	Shan Karpuk	Director	Tabalation	- Companie	2.0 7133.00	2300.00
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/04/2023	Brian Karpuk	Director	Tabulation	platform	1.5 \$193.00	\$289.50
08/07/2023	Alvaro Salas Jr.	Solicitation Associate	Solicitation and Tabulation	Prepare voting amount spreadsheet in preparation for Solicitation mailing	1.6 \$243.00	\$388.80
,, 2020	2 20.00 311					+300.00

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 22 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
08/07/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare ballot mapping files, data for online voting platform	4.0 \$193.00	\$772.00
	•				·	· · · · · · · · · · · · · · · · · · ·
		Managing	Solicitation and	Plan class non-customer claims in preparation for Solicitation		
08/07/2023	Brian Karpuk	Director	Tabulation	mailing	1.6 \$193.00	\$308.80
		Managing	Solicitation and			
08/07/2023	Brian Karpuk	Director	Tabulation	Prepare ballot mapping files, data for online voting platform	3.2 \$193.00	\$617.60
08/07/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Plan class non-customer claims in preparation for Solicitation mailing	4.0 \$193.00	\$772.00
		Solicitation	Solicitation and			
08/08/2023	Alvaro Salas Jr.	Associate	Tabulation	Conference call with A&M, K&E re: Solicitation update	0.8 \$243.00	\$194.40
		Solicitation	Solicitation and	Continue to prepare voting amount spreadsheet in preparation		
08/08/2023	Alvaro Salas Jr.	Associate	Tabulation	for Solicitation mailing	1.8 \$243.00	\$437.40
08/08/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.5 \$193.00	\$482.50
	·					
		Managing	Solicitation and	Continue plan classing non-customer claims in preparation for		
08/08/2023	Brian Karpuk	Director	Tabulation	Solicitation mailing	3.2 \$193.00	\$617.60
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/09/2023	Brian Karpuk	Director	Tabulation	platform	2.7 \$193.00	\$521.10
08/10/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	0.3 \$193.00	\$57.90
•						
00/40/2022	Data a Kamada	Managing	Solicitation and	Planning, correspondence re: load of Coin Balances into	4.0 (4.03.00	6247.40
08/10/2023	Brian Karpuk	Director	Tabulation	customized ballots	1.8 \$193.00	\$347.40
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/11/2023	Brian Karpuk	Director	Tabulation	platform	4.0 \$193.00	\$772.00
08/11/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.1 \$193.00	\$405.30
08/11/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.7 \$193.00	\$521.10
00/11/2023	Dian Karpak	Director	rabalation	patronn	2.7 \$155.00	
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/12/2023	Brian Karpuk	Director	Tabulation	platform	1.5 \$193.00	\$289.50
		Managing	Colicitation and	Pavious plan classification files implement to anting units		
08/13/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	3.0 \$193.00	\$579.00
08/14/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, test online voting platform	4.0 \$193.00	\$772.00
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		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/14/2023	Brian Karpuk	Director	Tabulation	platform	0.6 \$193.00	\$115.80

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 23 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
08/14/2023	Jamilla Dennis	Solicitation Associate	Solicitation and Tabulation	Prepare ballot landing page template	0.6 \$243.00	\$145.80
00/14/2023	Jannila Denins	Associate	Tabulation	rrepare band, fanding page template	0.0 \$243.00	3143.80
		Solicitation	Solicitation and	Continue to prepare voting amount spreadsheet in preparation		
08/15/2023	Alvaro Salas Jr.	Associate	Tabulation	for Solicitation mailing	1.7 \$243.00	\$413.10
08/15/2023	Alvaro Salas Jr.	Solicitation Associate	Solicitation and Tabulation	Conference call with K&E, A&M teams re: Solicitation update	0.9 \$243.00	\$218.70
		Managing	Solicitation and	Planning, correspondence regarding online voting platform		
08/15/2023	Brian Karpuk	Director	Tabulation	buildout	2.5 \$193.00	\$482.50
		Managing	Solicitation and	Planning, correspondence regarding online voting platform		
08/15/2023	Brian Karpuk	Director	Tabulation	buildout	4.0 \$193.00	\$772.00
08/15/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, provide feedback for the non-voting online portal in preparation for Solicitation	0.5 \$193.00	\$96.50
33/ 23/ 2323				p. op		700.00
		Managing	Solicitation and	Review, provide feedback for the ballot online portal in		
08/15/2023	Brian Karpuk	Director	Tabulation	preparation for Solicitation	1.6 \$193.00	\$308.80
			6 1:			
08/15/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, update non-customer voting amount spreadsheet in preparation for Solicitation mailing	1.7 \$193.00	\$328.10
08/15/2023	Jamilla Dennis	Solicitation Associate	Solicitation and Tabulation	Review electronic ballot	0.7 \$243.00	\$170.10
08/13/2023	Jannila Denins	Associate	Tabulation	NEVIEW Electronic bandt	0.7 \$243.00	3170.10
		Solicitation	Solicitation and			
08/16/2023	Alvaro Salas Jr.	Associate	Tabulation	Conference call with A&M team re: Solicitation update	0.6 \$243.00	\$145.80
08/16/2023	Ana Galvan	Solicitation Associate	Solicitation and Tabulation	Meeting re: CEL - Ballot / Class Calculations Follow Up	0.6 \$243.00	\$145.80
00/46/2022	Delan Kamada	Managing	Solicitation and	Review plan classification files, implement to online voting	2.7 6402.00	Ć524.40
08/16/2023	Brian Karpuk	Director	Tabulation	platform	2.7 \$193.00	\$521.10
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/16/2023	Brian Karpuk	Director	Tabulation	platform	3.6 \$193.00	\$694.80
08/16/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Conference call with A&M team re: Solicitation update	0.6 \$193.00	\$115.80
		Solicitation	Solicitation and			
08/16/2023	Jamilla Dennis	Associate	Tabulation	Prepare, circulate solicitation email templates	0.6 \$243.00	\$145.80
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/17/2023	Brian Karpuk	Managing Director	Tabulation	information, solicitation procedures	3.6 \$193.00	\$694.80
08/17/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	3.0 \$193.00	\$579.00
50/11/2023	Shan Karpuk	Director	Tabalation	s.madon, sonatadon procedures	5.0 7155.00	2373.00
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/18/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	2.2 \$193.00	\$424.60

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 24 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/18/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	3.5 \$193.00	\$675.50
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/18/2023	Brian Karpuk	Director	Tabulation	platform	1.5 \$193.00	\$289.50
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/18/2023	Brian Karpuk	Director	Tabulation	platform	1.8 \$193.00	\$347.40
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/18/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	2.0 \$193.00	\$386.00
00/40/2022	Betan Kanada	Managing	Solicitation and	Review plan classification files, implement to online voting	2.2 6402.00	¢647.60
08/18/2023	Brian Karpuk	Director	Tabulation	platform	3.2 \$193.00	\$617.60
08/21/2023	Ana Galvan	Solicitation Associate	Solicitation and Tabulation	Set-up non-customer ballots	1.2 \$243.00	\$291.60
00/21/2023	Alla Galvali	Associate	Tabulation	Set up non-customer bands	1.2 \$243.00	\$231.00
08/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.0 \$193.00	\$386.00
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08/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	4.0 \$193.00	\$772.00
08/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Update electronic ballot platform to reflect plan class information, solicitation procedures	4.0 \$193.00	\$772.00
08/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review online forms of non-customer ballots	1.5 \$193.00	\$289.50
08/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.0 \$193.00	\$386.00
		Solicitation	Solicitation and			
08/22/2023	Ana Galvan	Associate	Tabulation	Set-up non-customer ballots	2.0 \$243.00	\$486.00
		Solicitation	Solicitation and			
08/22/2023	Ana Galvan	Associate	Tabulation	Set-up non-customer ballots	0.7 \$243.00	\$170.10
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/22/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	3.2 \$193.00	\$617.60
		Managing	Solicitation and	Update electronic ballot platform to reflect plan class		
08/22/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	2.0 \$193.00	\$386.00
00/22/2022	Brian Karnul	Managing	Solicitation and	Update electronic ballot platform to reflect plan class	20 640200	¢E70.00
08/22/2023	Brian Karpuk	Director	Tabulation	information, solicitation procedures	3.0 \$193.00	\$579.00
08/22/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review non-customer ballots	0.5 \$193.00	\$96.50
3-1,1,2020	pun	2 2000.				750.50
08/22/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review opt out forms	0.7 \$193.00	\$135.10
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22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 25 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/22/2023	Brian Karpuk	Director	Tabulation	platform	2.5 \$193.00	\$482.50
		Calinitation	Calinitation and			
08/22/2023	Jamilla Dennis	Solicitation Associate	Solicitation and Tabulation	Update ballot landing page, email templates	0.6 \$243.00	\$145.80
		Solicitation	Solicitation and	Update voting amount spreadsheet for non-customer claims		
08/23/2023	Alvaro Salas Jr.	Associate	Tabulation	register	1.9 \$243.00	\$461.70
		Solicitation	Calicitation and	Email correspondence with A S.M team requesting amount		
08/23/2023	Alvaro Salas Jr.	Solicitation Associate	Solicitation and Tabulation	Email correspondence with A&M team re: voting amount spreadsheet for non-customer claims register	0.5 \$243.00	\$121.50
00/00/0000	B: # 1	Managing	Solicitation and	Review plan classification files, implement to online voting	24 4422 22	4500.00
08/23/2023	Brian Karpuk	Director	Tabulation	platform	3.1 \$193.00	\$598.30
		Managing	Calicitation and	Paylow plan classification files implement to online veting		
08/23/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	2.0 \$193.00	\$386.00
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/23/2023	Brian Karpuk	Director	Tabulation	platform	3.0 \$193.00	\$579.00
		Managina	Calinitation and			
08/23/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, comment on voting amount spreadsheet	1.2 \$193.00	\$231.60
/ /		Solicitation	Solicitation and			4
08/24/2023	Alvaro Salas Jr.	Associate	Tabulation	Prepare, format Class 11 - De Minimis Claims list	1.7 \$243.00	\$413.10
		Calinitation	Calinitation and	Undate vating an evaluation and the state of		
08/24/2023	Alvaro Salas Jr.	Solicitation Associate	Solicitation and Tabulation	Update voting amount spreadsheet for non-customer claims register	1.6 \$243.00	\$388.80
00/04/0000		Solicitation	Solicitation and	Continue to update voting amount spreadsheet for non-customer	4.0 40.40.00	4407.40
08/24/2023	Alvaro Salas Jr.	Associate	Tabulation	claims register	1.8 \$243.00	\$437.40
		Colicitation	Solicitation and	Set up non sustamor hallots in core non-veting class 1, 2, 60, 15		
08/24/2023	Ana Galvan	Solicitation Associate	Tabulation	Set-up non-customer ballots in core non voting class 1, 3, 6B, 15, 17	1.0 \$243.00	\$243.00
00/24/2022	Below Konsoli	Managing	Solicitation and	Review plan classification files, implement to online voting	4.0 (4.03.00	Ć402.00
08/24/2023	Brian Karpuk	Director	Tabulation	platform	1.0 \$193.00	\$193.00
		Managing	Solicitation and	Review plan classification files, implement to online voting		
08/24/2023	Brian Karpuk	Director	Tabulation	platform	1.4 \$193.00	\$270.20
00/24/2022	Below Konsoli	Managing	Solicitation and	Review plan classification files, implement to online voting	25 6402.00	Ć402.50
08/24/2023	Brian Karpuk	Director	Tabulation	platform	2.5 \$193.00	\$482.50
		Managing	Solicitation and	Poviou plan classification files implement to online veti		
08/24/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review plan classification files, implement to online voting platform	3.0 \$193.00	\$579.00
		Managing	Solicitation and			4
08/24/2023	Brian Karpuk	Director	Tabulation	Review, comment on plan classing reports	1.7 \$193.00	\$328.10
		Manacin	Colicitation			
08/24/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review, comment on plan classing reports	0.7 \$193.00	\$135.10

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 26 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
08/28/2023	Ana Galvan	Solicitation Associate	Solicitation and Tabulation	Review ballots input in case management system for accuracy, completeness	0.2 \$243.00	\$48.60
08/28/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review and incorporate submitted ballots into tabulation reporting	2.4 \$193.00	\$463.20
06/26/2023	briaii Karpuk	Director	Tabulation	reporting	2.4 \$195.00	\$403.20
		Managing	Solicitation and	Review and incorporate submitted ballots into tabulation		
08/28/2023	Brian Karpuk	Director	Tabulation	reporting	2.0 \$193.00	\$386.00
		Managing	Solicitation and	Review and incorporate submitted ballots into tabulation		
08/29/2023	Brian Karpuk	Director	Tabulation	reporting	3.5 \$193.00	\$675.50
08/29/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review and incorporate submitted ballots into tabulation reporting	2.8 \$193.00	\$540.40
08/29/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review and incorporate submitted ballots into tabulation reporting	2.0 \$193.00	\$386.00
	•			, ,	·	
00/00/0000	a:	Managing	Solicitation and	Review and incorporate submitted ballots into tabulation	4.5. 4400.00	4222.22
08/30/2023	Brian Karpuk	Director	Tabulation	reporting	1.6 \$193.00	\$308.80
		Solicitation	Solicitation and	Conference call with K&E, Celsius re: Loan Repayment, Fiat		
08/31/2023	Alvaro Salas Jr.	Associate	Tabulation	Distributions	0.3 \$243.00	\$72.90
		Managing	Solicitation and	Review and incorporate submitted ballots into tabulation		
08/31/2023	Brian Karpuk	Director	Tabulation	reporting	2.0 \$193.00	\$386.00
08/31/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Call w/ K&E, Celsius re: distribution, loan pay off process	0.5 \$193.00	\$96.50
09/01/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/01/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, incorporate in tabulation report	2.5 \$193.00	\$482.50
03/01/2023	Впап кагрик	Director	rabulation	neview submitted ballots, mediporate in tabulation report	2.5 \$155.00	Ş402.30
		Managing	Solicitation and			
09/05/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	2.7 \$193.00	\$521.10
		Managing	Solicitation and			
09/05/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
		Managing	Colicitation and			
09/06/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	3.3 \$193.00	\$636.90
09/06/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/07/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	2.6 \$193.00	\$501.80
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00/07/2025	Delay Ka	Managing	Solicitation and	Particular harden de la lactica de la constante de la constant	40 4000	4=== 0=
09/07/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 27 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
/ /		Managing	Solicitation and			
09/08/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.6 \$193.00	\$694.80
		Managina	Calinitation and			
09/08/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
/ /		Managing	Solicitation and			
09/11/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	2.8 \$193.00	\$540.40
		Managing	Solicitation and			
09/11/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/12/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	2.8 \$193.00	\$540.40
03/12/2023	внан кагрик	Director	Tabulation	neview submitted bandts, update tabulation report	2.6 \$155.00	3340.40
		Managing	Solicitation and			
09/12/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/12/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	2.2 \$193.00	\$424.60
03/12/2023	Brian Narpan	5.1.0000.	rabalation	never submitted bander, apartic tabulation report	2.2 9133.00	ψ 12 1100
		Managing	Solicitation and			
09/13/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.0 \$193.00	\$579.00
09/13/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	3.5 \$193.00	\$675.50
		Managing	Solicitation and			
09/14/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/14/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
/ /		Managing	Solicitation and			
09/15/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
		Managing	Solicitation and			
09/15/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.3 \$193.00	\$636.90
09/18/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
03/18/2023	внан кагрик	Director	Tabulation	neview submitted bandts, update tabulation report	4.0 \$133.00	\$772.00
		Managing	Solicitation and			
09/18/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.0 \$193.00	\$579.00
09/18/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	0.8 \$193.00	\$154.40
	·					
		Managing	Solicitation and			
09/19/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/19/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
				-	·	

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 28 of 30

Date	Name	Role	Task Category	Description	Hours Rate	Total
		Managing	Solicitation and			
09/19/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	1.1 \$193.00	\$212.30
09/19/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
	·					
		Managing	Solicitation and			
09/20/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/20/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
20/20/2020					,	77724
		Managing	Solicitation and			
09/20/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	2.9 \$193.00	\$559.70
09/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
03/22/2020	Brian Narpak	5.11.00.01	rabalation	nenen sasmittea samots) apaate tasaattoeport		ψ/7 <u>2.00</u>
		Managing	Solicitation and			
09/21/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/21/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	2.0 \$193.00	\$386.00
05/21/2025	внан каграк	Director	rabalation	neview submittee bullots, aparate tubulation report	2.0 \$133.00	
		Managing	Solicitation and			
09/22/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/22/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
03/22/2023	внан каграк	Director	rabulation	neview submitted bands, update tabulation report	4.0 \$133.00	\$772.00
		Managing	Solicitation and			
09/22/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	0.6 \$193.00	\$115.80
09/22/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
03/22/2023	внан кагрик	Director	Tabulation	neview submitted ballots, update tabulation report	4.0 \$153.00	3772.00
		Managing	Solicitation and			
09/23/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
09/23/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
03/23/2023	внан кагрик	Director	Tabulation	neview submitted ballots, update tabulation report	4.0 \$153.00	3772.00
		Managing	Solicitation and			
09/23/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.8 \$193.00	\$733.40
00/24/2022	Brian Vareul	Managing	Solicitation and	Povious submitted ballate undata tabulation second	40 6103.00	¢772.00
09/24/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
		Managing	Solicitation and			
09/24/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	4.0 \$193.00	\$772.00
00/24/2222	Dalay V 1	Managing	Solicitation and	Davies, submitted believe and date to be 1.11	22 4402.00	6647.60
09/24/2023	Brian Karpuk	Director	Tabulation	Review submitted ballots, update tabulation report	3.2 \$193.00	\$617.60

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 29 of 30

Exhibit B Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
09/25/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Finalize Vote Certification	4.0	\$193.00	\$772.00
	·						
/ /		Managing	Solicitation and				
09/25/2023	Brian Karpuk	Director	Tabulation	Finalize Vote Certification	2.3	\$193.00	\$443.90
		Managing	Solicitation and				
09/25/2023	Brian Karpuk	Director	Tabulation	Finalize Vote Certification	1.7	\$193.00	\$328.10
09/26/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Audit voting data, prepare amended Vote Certification	4.0	\$193.00	\$772.00
09/26/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Audit voting data, prepare amended Vote Certification	4.0	\$193.00	\$772.00
03/20/2023	внан кагрик	Director	rabulation	Addit voting data, prepare amended vote certification	4.0	Ģ155.00	\$112.00
		Managing	Solicitation and				
09/26/2023	Brian Karpuk	Director	Tabulation	Audit voting data, prepare amended Vote Certification	4.0	\$193.00	\$772.00
		Managing	Solicitation and				
09/26/2023	Brian Karpuk	Director	Tabulation	Audit voting data, prepare amended Vote Certification	0.5	\$193.00	\$96.50
10/04/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare ballot reporting	1.2	\$193.00	\$231.60
10/10/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare report of all submitted ballots for A&M	2.5	\$193.00	\$482.50
10/10/2023	внан кагрик	Director	Tabulation	Prepare report of an submitted ballots for Activi	2.3	\$193.00	3482.30
		Managing	Solicitation and				
10/12/2023	Brian Karpuk	Director	Tabulation	Prepare report of all Class 4 opt outs	1.6	\$193.00	\$308.80
		Managing	Solicitation and				
10/13/2023	Brian Karpuk	Director	Tabulation	Prepare ballot detail report for G. Hensley	0.9	\$193.00	\$173.70
10/14/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare ballot data package for H. Simson	1.2	\$193.00	\$231.60
10/16/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare ballot detail report for H. Simson	15	\$193.00	\$289.50
10/16/2023	внан кагрик	Director	Tabulation	Prepare ballot detail report for n. Sillison	1.5	\$195.00	\$269.50
		Managing	Solicitation and				
10/16/2023	Brian Karpuk	Director	Tabulation	Prepare list of equitably subordinated claims for G. Wang	0.4	\$193.00	\$77.20
		Manasina	Colicitation and				
10/19/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Correspondence w/ G. Hensley re: class claim opt out results	0.7	\$193.00	\$135.10
10/20/2023	Brian Karpuk	Managing Director	Solicitation and Tabulation	Prepare Potential CEL Token Litigants report	1.1	\$193.00	\$212.30
	Contractual Discount						(\$15,834.10)

Contractual Discount (\$15,834.10)

TOTAL 403.5 \$63,336.40

22-10964-mg Doc 4268 Filed 01/18/24 Entered 01/18/24 20:53:51 Main Document Pg 30 of 30

Date	Name	Role	Task Category	Description	Hours	Rate	Total
		15:					(647.447.50)
	Total Contractua	al Discount					(\$17,447.58)
	GRAND TOTAL				452.3		\$69,790.32